



国家开发银行  
CHINA DEVELOPMENT BANK

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BENCHMARK BOND ISSUANCE PROGRAMME  
TENDER ANNOUNCEMENT

17 July 2023

Issue Number	230208
Tender Type	Reopening
Tender Date	18 July 2023
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 8 Billion
Interest Type	Fixed
Coupon Rate	2.52%
Interest Payment Frequency	Annually
Interest Payment Date	25 May
Original Tenor	Five Years
Maturity Date	25 May 2028
Issue and Settlement Date	20 July 2023
Dated Date(Value Date)	25 May 2023
Listing Date	24 July 2023
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIBM)
Rating	Exempted for issuance in CIBM
For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)	

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CDB's bond yield curve available at <http://www.cdb.com.cn>.